

Release Notes for version 8.4.20.x

Important Updates: This section of items is intended to feature some of the key updates to the Dock-Master Application

Module	Issue/Addition	Correction/Change
Accounts Payable	Added the ability to print Form 1096 and Form NEC.	
Accounts Payable	Added more paytypes to be printed on the Form 1099-MISC	
WorldPay-TriPOS Integration	New WorldPay Processing/Gateway to phase out the use of FirstMile and Heritage WorldPay	
JBASE RDBMS	New RDBMS language and environment that phases out the use of D3	

Accounts Payable

Type	ID	Issue	Correction/Change
Task	5024	Form 1099-Misc - Add the ability to print Rent (Box 1), Other (Box 3), Medical & Health Care Payments - (Box 6), Attorneys - (Box 10)	Vendor paytypes for Rent, Other, Medical and Attorney can be printed on the 1099-MISC form.
Task	5025	Form 1099 - Add option to print the 1096 transmittal form	The functionality to print Form 1096 for Form 1096-NEC and 1099-Misc has been added.
Bug	6174	Credit on vendor account (from a manual check) does not display on check selection screen	ALL credits for vendors will be displayed in the AP Invoices and Debit Memos grid on the Invoice Payment Selection menu item.
Bug	6204	Duplicate unposted invoices are allowed on manual checks and cause negative balance on vendor	Invoice numbers created by manual check entries were allowed to be duplicated on different check numbers, (if saved, and not posted), but this caused GL and AP to be out of balance due to a negative amount remaining on the AP. Now, the system will check if an invoice number has already been used on an unposted check.
Bug	6230	Check Remittance does not print for manual checks	The user will now be prompted at the end of the manual check printing process for remittance forms that exceed the limit set in the check layout.
Bug	6392	Manual Check Entry - Enter key does not work in the grid	Corrected the Invoice Listing grid navigation when pressing

Type	ID	Issue	Correction/Change
			the Enter key.
Bug	6439	Customer not able to create a new vendor due to 'Vendor Changed By another user' message.	Users are no longer prompted with the 'Address Information Has Changed' message when a new vendor is created. The issue of the message 'Vendor Changed by Another User' is also resolved with this fix.
Bug	6465	Print 1099 forms - Not aligning properly	The alignment for the 1099s was adjusted.
Task	6877	Form 1099 - Update IRS Form 1099-Misc for 2020	Per the IRS regulations, Form 1099-Misc has been updated.
Task	6878	Form 1099 - Update 'Print 1099 Forms' screen so users can select 1099-MISC, NEC, INT or DIV	The Print 1099 Forms menu item has been updated to allow selection of Form 1099-NEC, MISC, INT and DIV.
Task	6888	Form 1099-NEC - Create form to print the new 1099-NEC	Form 1099-NEC created to print non-employee compensation.
Task	7188	Form 1099 - Add option to print 1099-INT and 1099-DIV forms AND print the associated 1096	The functionality to print Form 1099-INT and Form 1099-DIV and their associated Form 1096 has been added to the Accounts Payable module.

Accounts Receivable

Type	ID	Issue	Correction/Change
Bug	5006	Statement - Printing prior months statements includes future invoices	When printing statements for all customers, the system will only print invoices within the specified date range. Previously, the system would be including future invoices as well.
Bug	6151	Auto Cash Receipts, ACR, selects Transaction Date, not Due Date	On the Auto Cash Receipts form, the names of the first 2 fields have been renamed from Starting Due Date and Ending Due Date to Starting Invoice Date and Ending Invoice Date, respectively.

File Maintenance

Type	ID	Issue	Correction/Change
Bug	6411	Customers - Failure Message for stored CC with Expired Date does not display correctly and does not provide reason	When attempting to store a credit card on the customer file, the system will validate the expiry date. If the date is expired, the warning message will state that the update failed due to an invalid expiration date.

Type	ID	Issue	Correction/Change
Bug	6423	Customer Cat Codes - Filter on code causes crash	Users can now filter the Customer Category Codes without causing the software to close.
Bug	6442	Vendor change - A51 (Account #) in the API file is not updating when prompted	When a vendor name, address or account number is changed in File Maintenance, the system will prompt the user for confirmation to update all open AP invoices for that specific vendor.
Bug	6462	Vendors - Dict YTD.1099.AMT not set up right causes 1099 Report to be wrong	In the Vendor file, because the dictionary item YTD.1099.AMT was not set to multi-value, the DM.AP.1099.REPORT report was not selecting the correct rows for the specific values on that field. The dict item has now been set to multi-value, so when a user enters a specific value amount, the expected results are returned.
Task	6476	Vendors - Change the 1099 Payment Types	The vendor file has been updated to allow users to select vendor pay types of Attorney, Dividend, Interest, Other, Medical, Rent and Non-Employee compensation.

General Ledger

Type	ID	Issue	Correction/Change
Bug	5697	Error msg when create a New Company w/ Shared GAAP w/ Inter-company checked	When creating a new company record with shared GAAP to utilize inter-company accounting, the program would not present the user with the opportunity to create the new Secondary Transfer account number. With this release, the user will key in the new account number and a message will display affirming the creation of the account.
Bug	5700	GL Inquiry - Balance incorrect in account detail if Start and End date span over 2 different years	In Account Detail of GL Inquiry, the balance column in the far right hand column will display the flow from the Beginning Balance and go up or down based on the next row's debits/credits. In certain instances, the data was not being displayed properly.
Bug	5950	Financial Statements not reading orientation	Financial statements will print according to the options selected in the print controller.
Bug	6279	Master Heading 'ASSETS' prints with a 0.00 mask.	The program no longer prints 0.00 on a Master Heading line on Financial Statements.

Type	ID	Issue	Correction/Change
Task	6377	Add General Ledger Worksheets menu item back to GL > Administrative	A new menu item, titled Print General Ledger Worksheets, has been added to the GL Administrative menu.

Inventory Management

Type	ID	Issue	Correction/Change
Bug	6112	Avail and Avail.Loc dict items in the IM file are dropping off everything after the decimal	The dictionary items Avail, Avail.LOC, Avail.LOC 2, Avail.LOC3, Avail.LOC4 and Avail.LOC5 have been changed to print 2 digits after the decimal.
Bug	6227	Running Extended Total remains in field after clearing Inventory Receiver	The running extended total amount will now be cleared when a user clears the form.
Bug	6255	No warning if part is deleted during receiving process	A message will be issued if a part is deleted during the receiving process, which will prevent the user from continuing.
Bug	6294	Order Entry - Qty on Hand, Qty on Order, etc don't display when Order is recalled if the 'Enable Quick Entry' box is checked	In Order Entry, when 'Enable Quick Entry' is checked, the fields on the bottom left of the screen labeled 'Qty on Hand', 'Qty on Order', 'Qty Allocated' and 'Qty Available' will now display properly.
Bug	6359	Inventory Usage (IU) Starting Quantity is being reduced by suspended tickets in POS	Corrected an issue where Starting Quantity in the IU file is being reduced by suspended tickets in POS.
Bug	6388	Changing the Type from Order to a Quote doesn't update or remove allocations	When an order is changed from type Order to Quote, the inventory allocations will be updated and removed.
Bug	6394	Clearing or Removing Purchase Order parts when Receiving corrupts Purchase Order	Previously, parts on a Inventory Receiver could be changed or removed. The program will no longer allow editing of Part Ids that are on a PO.
Bug	6407	Purchasing - Vendor Returns - Column width display issue with list.format	In the Vendor Return Maintenance form, pressing F6 displays a listing of vendor returns. When a description was typed into any of the records that was longer than 30 char, the other columns would become smaller and smaller as the Description became larger. This display issue has been corrected in this release.
Bug	6437	Purchasing - Receiving - Inquiry mode - permits user to click Force Close	Inventory receiver records that are opened in Inquiry mode (completely received) were still displaying the PO Number menu, containing List, Delete Row, and Force Close. While

Type	ID	Issue	Correction/Change
			this menu was non-functional, it was confusing and unnecessary and will be disabled when receiver is read only.
Task	6512	Order Entry - Add warning if the Amount of the new order + Current Balance will put customer over the credit limit	A new warning message has been added that will display when posting to AR and the charge will exceed the customer's credit limit.
Bug	6517	Printing Purchase Orders does not add Asterisk to Order Entry for Back Ordered Parts	When a purchase order containing special orders or back-ordered parts is printed, each line containing a SO or BO part will print an asterisk to the left of the order quantity.
Task	6518	Order Entry - Need to be able to copy the POS ID	From Inventory > Order Entry, a user now has the ability to copy the POS id from an order.
Bug	6869	Order Entry - The Order and ShipTo/BillTo tabs overlay the column headings when in FULL SCREEN MODE	Reported after releasing a hot fix in July, 2020, the issue where the Order and ShipTo/BillTo tabs were overlaying the column headings when in Full Screen mode and the monitor set to Hi Res mode has been fixed.

Layout Designer

Type	ID	Issue	Correction/Change
Bug	5625	Clicking Save closes form without saving AND Save As problem	In Layout Designer, SAVE and SAVE AS were not working as expected. Now, when SAVE is clicked the layout changes are saved and the Layout Designer remains open. In addition, when SAVE AS is clicked, the changes are saved into the new layout and the screen refreshes to the newly named layout.
Bug	6457	Existing Win layouts don't display images when edited.	When edited, existing images will display in the designer layout form.

Marina Management

Type	ID	Issue	Correction/Change
Bug	5758	Reservations and Generate proposal ignores minimum slip fee	The Minimum Price, if designated in slip maintenance, will be the least amount to be billed, regardless of the method and billing code, except if there is an Override Rate in the Customer Boat file.
Bug	5883	Pro-rated bill code for Reservation not rounding properly	On Reservations, the logic for rounding pro-rated bill codes

Type	ID	Issue	Correction/Change
			has been updated to calculate more precisely.
Bug	6113	Launch calendar appointments for month end disappear after flashing for 1 second	Appointments added to the Launch Calendar on the last day of a month no longer disappear from the calendar after advancing to the next month.
Bug	6297	Storage invoice posts with no tax if tax schema is removed after initial bill code entry	Prior to this fix, the tax schema selection could be deleted from the Storage Invoice (before posting to AR) which caused an imbalance in the GL sales tax account , but now a warning message will be issued stating that a tax schema is required.
Bug	6433	Reservation Entry - Slip not permitting override of Beam, as it does in the menu item Boat Placement	In the Reservation form, users now have the option to override the message if the beam of the vessel is greater than the slip beam.

Non-Specific

Type	ID	Issue	Correction/Change
Bug	6107	DB.BP CreateStorageProposals line 279 Variable misspelled.	Corrected the spelling of a variable on line 279 in the CreateStorageProposals program.
Bug	6171	Bulk Email using Outlook results in error message	Corrected installer to properly register Redemption.dll on both x86 and x64 machines.
Bug	6395	World Pay CC Readers down after 8.4.14 update	Verified that all dll versions match in all places, and modified installers to make sure same versions exist in all locations requested.
Task	6474	Yamaha load code - Trap for next hot fix/release	Updated to the new Yamaha price layout.

Point of Sale

Type	ID	Issue	Correction/Change
Bug	5701	The validation for expired stored CC occurs too late in process	In POS, the credit card expiry date validation for a customer's stored card has been changed to occur when the clerk selects the payment type; therefore, expired cards will not qualify as valid payment types.
Bug	5878	Wrong clerk ID printing on receipt	On POS tickets that are recalled then completed by a clerk who is not the originating clerk, the receipt will display the clerk ID who finalized and completed the sale.

Type	ID	Issue	Correction/Change
Bug	6131	Suspended POS Refund Ticket Reduces Quantity Available until saved	In Point of Sale, when a refunded item ticket was suspended, the Qty Available in Inquiries was being reduced by the quantity refunded. The quantities refunded on suspended POS tickets will no longer affect the Qty Available of the item.
Bug	6135	Customer comments are not displayed on menu items Received on Account or Debit Customer in the Function Section of POS	Comments from the Customer file will display when a user selects Received on Account or Debit Customer Account in Point of Sale.
Bug	6140	"Expected Totals" on report does not match "Expected" on End of Day screen	The Expected Amount on the Register Check Out report is now being correctly reported when Paid Out and Paid In transactions have been created.
Bug	6234	If Register Batch Out only includes the PayType "Paid Out/in" and "Counted" is left blank, the JT created is missing account number	When a POS Batch that includes a Paid Out/In transaction is closed and the Counted field is left blank, all transactions in the journal entry will include a valid account number.
Bug	6261	Tax not calculating on Special Order Deposits When Minimum Deposit is changed from 0%	This fix allows the DockMaster user to change the Required Percentage during the entry of the items in a Special Order and the Sales Tax will be re-calculated.
Bug	6281	Billing code date/rate range not working at POS	In Point of Sale, Billing codes containing more than one rate for various start and end dates were not returning the appropriate rate to align with the date of the bill code charge.
Bug	6387	POS Returns for Preferred Customers do not contain original Bill To/Ship To information	The Bill To/Ship To information on POS Refunds has been corrected to reflect the information entered on the original POS Sales ticket.
Bug	6400	Closing ticket on a different port than where created causes balancing issue	A ticket opened on one register and closed on another will no longer be added to the end of day totals on the originating register; it will be included in the totals of the register performing the close process.
Bug	6435	Error Report Listing Fuel Cloud Transactions - Object reference not set to an instance of an object	Corrected a system crash that occurred when a user attempted to view unposted Fuel Cloud transactions
Bug	6689	FuelCloud UTC date issue (Client-side)	Fuel Cloud transactions being pulled into DM were using a time zone not recognized in DM. Transactions are now populating the correct day when filtered in POS.
Task	6699	FuelCloud integration - Adjustment for UTC time	New process that adjusts the date of transactions based on

Type	ID	Issue	Correction/Change
			the local time difference from UTC.
Bug	6728	Unable to Void an open refund ticket	Users can void open Refund tickets.
Bug	6936	ROA payments on accounts that have open Installment invoices are being applied to the oldest invoice and not to the user-selected invoices	Received on Account payments taken through Point of Sale have been corrected to apply the payment based on the order that the open tickets are being selected by the user.

Report Designer

Type	ID	Issue	Correction/Change
Bug	6108	Reports - "Ship State" in Customer master (CM) is returning wrong data on report	Prior to this release, when the field name 'Ship State' from the Customer file was selected to print on a report, instead of the ship state data, the customer's Category code was erroneously being returned.

Sales Management

Type	ID	Issue	Correction/Change
Bug	5820	Prospects maintenance auto-fill not working properly	On the Prospect record, the Date in the Next Actions grid has been fixed to auto-populate with the current date when a user presses the Enter key when in the Date field. The Date and the Sales Rep in the Follow Up Information grid has also been fixed to auto-populate when the user presses Enter moving through the fields.
Bug	6128	Location validation for prospects ignores spaces	The Location field on the Prospect Information tab in the Prospect record no longer accepts spaces before or after the Location code when the Location is manually typed.
Bug	6129	There is no way to restrict access for editing prospect Follow Up History	Security for Follow Up Information on the Follow Up tab in Prospects has been added. Pressing CTNL-F9 will now allow an administrator to secure all fields in the Follow Up Information grid.
Bug	6137	Boat Purchase Order is forcing location change	A Location Code is no longer required to inquire on a purchase order in the Sales management module.
Bug	6152	Misspelled word on Dealer Profit screen	Corrected a misspelled word on the Dealer Profit tab of the Contract Maintenance. (Titling Fees)

Type	ID	Issue	Correction/Change
Bug	6223	Update Association button not adding data to the Options Grid	The Update Association button on Model Maintenance has been corrected to add the data to the Options Grid.
Bug	6231	Floorplan invoice process allows dates in GL periods that have not been created	The Floorplan invoice process will no longer allow Initiation or Due dates in GL periods that have not been created. Instead, if a user enters a date that has not been created in the GL, a message will display alerting the user that the date entered is not in a valid accounting period.
Bug	6262	Purchasing - BMT Options Code with a Space at the end does not add to BPO properly	BMT Option Codes, located in the Model record, with a space at the end are no longer allowed. Previously, the space would cause the code to add to the boat purchase order improperly.
Bug	6275	Removing an email address from Prospects requires rebuilding cross reference	When an email address is deleted from the Prospect record, the cross reference file for email addresses will be rebuilt. This will prevent the deleted item from being displayed in the cross reference search.
Bug	6277	Loan contract calculations subtract Orig Fee from amount financed - display issue only	The display issue of the Amount Financed on a Sales Contract that includes an Origination Fee has been corrected.
Bug	6331	Changing Customer ID on Prospect does not remove PS ID from Original CM file	When a Customer ID is changed on a Prospect record, the PS Id, stored in A129 on the customer record, will be removed.
Bug	6403	Maintenance - Inventory - New location not saving	When a unit has been assigned to a new location, the information in the grid was not being saved. This issue has been corrected; the new location dates and information are being retained in the grid.
Bug	6413	Printing - Prospect Letters - Error Report	Corrected word merge and emailing via Outlook.
Bug	6414	Prospects - New Prospects do not have the Email check box	On a new prospect record, the date picker field and the check box will both be visible once the customer record is created.
Bug	6421	Maintenance - Location History tab allows invalid locations for serialized units to be saved.	Validation has been added to the New Location field on the Location History tab. Prior to this fix, it was possible for a user to change the location of a serialized unit to an invalid location because there was no validation of the field.
Bug	6424	Sales Functions - Cross Reference Search on BSI and QUO	Corrected DICT QUX XREF.FORMAT

Type	ID	Issue	Correction/Change
		displays Total Charges incorrectly	
Bug	6445	Saving Prospect with your cursor in salesman ID will overwrite the clerk ID in that record	There was an issue that would occur when a user added a new record for a Sales Rep other than his own in the Follow Up Information grid of a prospect. The Sales Rep would be overwritten by the clerk adding the row. This has been fixed and the data will retain the specified Sales Rep.
Bug	6452	Reports - Prospect Labels - No icon to perform print function	The icon necessary to print Prospect Labels was not visible in Sales Management > Reports > Prospect Reports > Prospect Labels. In this release, the printer icon is present.

Service Management

Type	ID	Issue	Correction/Change
Bug	5807	'Last Invoice' - Chargeless operations print when Print Chargeless Operations box unchecked	In Service Printing, if Print Chargeless Operations is not checked and Work to Print = Last Invoice, Opcodes with charges amount = \$0.00 will not print.
Bug	6038	Able to change Flat Rate Info after opcode has been billed if total opcode charges are \$0.00	The system no longer allows changes to the Op Code Flat Rate info (on the Opcode Overrides tab) when the op code charges are \$0.00 and the op code is billed.
Bug	6039	Customer Boat Information not saving to work order	Manually keyed Customer Boat information, keyed into the work order header as opposed to selecting an existing boat ID, will remain in the form upon saving the work order.
Bug	6110	Op Short Desc in WOO being written improperly	Short descriptions will now save properly. Any opcodes with bad short description can be recalled and saved again to correct the issue.
Bug	6124	Op Parts Billed Profit is incorrect if WO billed more than once	The Parts Billed Profit for op codes on work orders with more than one billing has been corrected. Previously, the system was reporting only the first billing, ignoring the succeeding billings.
Bug	6142	Location & Comments not saving in Warranty Parts Tracking form	If a user types in a Location or Comments into the Warranty Parts Tracking form, then clicks the Save icon, the data will be saved.
Bug	6203	Transfer Charges - Unable to transfer charges if there's a single unbilled charge of the same charge type that has	Previously, users were unable to transfer work order charges if there was only a single unbilled charge of the

Type	ID	Issue	Correction/Change
		already been billed	same charge type that has already been billed, but that has been corrected in this release.
Bug	6217	Service Monitor - Work Order not showing in Service Monitor if boat only has 1 work order and there are no opcodes assigned	Work orders with no operations will now populate the screen when a user makes an inquiry from Service Monitor or Boat Unit Maintenance.
Bug	6249	WO billing when GL account not found causes AR to be out of balance with GL	Before this correction, the system would allow a work order to be billed even if the parts and/or labor discount GL account was not set up in Department Maintenance or Service Parameters, causing the AR to be out of balance with GL. A message will display stating the system is unable to determine the discount G/L account, but now will not proceed to complete the billing process until the account numbers are entered in Department Maintenance or Service Parameters.
Bug	6303	Estimates - Flat Rate Amount not validating correctly when changed if you don't click Save icon	The Total charges amount on a flat rate opcode has been fixed to correctly calculate when extra charges are added.
Bug	6311	Service Schedule - When scheduling from a WO, the scheduler does not 'release' the WO from 'Edit Schedule' until scheduler is closed.	When opening the schedule from inside a WO, the intent was for a user to schedule only for that WO. We will now allow a user to schedule other Work Orders when the schedule is opened from inside a specific Work Order. If a new appointment is attempted for another work order, a message will be displayed asking the user "Continue adding to Schedule for WO xxxxxx"? If NO is chosen, the grid will clear out the previously selected work order and a new work order can then be scheduled.
Bug	6347	Security to prevent creating new work orders fails	Security has been repaired for users trying to create new work orders when not in the Access Group. Clerks not in the Access Group will not be able to create new work orders.
Bug	6380	DM.WO.LABOR.REPORT does not use correct dict item for Extended price.	Because Labor Price doesn't extend dollar amounts for flat rate opcode types on the DM.WO.LABOR.REPORT in Service Management, the dictionary item Ext Labor Amt (DICT WOD EXTENDED.LABOR.AMT) is used instead of Labor Price (DICT WOD LABOR.PRICE) on the Report

Type	ID	Issue	Correction/Change
			Main tab and Totals.
Bug	6382	2-digit numbers (hrs,min,sec,mon,day,year) in all time-picker forms do not retain correct number if typed slowly	Because in Time Card review, 2-digit numbers (hrs,min,sec,mon,day,year) in all time-picker forms would not retain the correct number if typed slowly. An edit delay has been added to alleviate the issue.
Bug	6383	Service Print - Legacy layouts with logos throw an error when printed.	Printing a legacy layout containing a logo for service will no longer issue an error, but will print as expected.
Bug	6384	Service Print - Designer Layouts throw an error when Custom Prompts are not defined.	Designer Layouts will no longer issue an error when Custom Prompts are not defined.
Bug	6385	Unable to see opcodes after upgrade to 8.4.14 if display settings set to > 100%	After the 8.4.14 upgrade, if display settings were set to > 100%, the Maintenance tab on a work order was not visible, but the display issues have been corrected
Bug	6396	Service Schedule - Error Report - Object reference not set to an instance of an object.	Fixed cause of Error Report on Service Schedule - Object reference not set to an instance of an object.
Bug	6397	Time Card Review - Error Report - Object reference not set to an instance of an object.	Fixed cause of Error Report on Time Card Review - Object reference not set to an instance of an object.
Bug	6398	Operation Maint - Error Report - System.ArgumentOutOfRangeException	Fixed cause of Error Report on Operation Maintenance - System.ArgumentOutOfRangeException
Bug	6401	Service Printing - Layout Parameters button is visible when designer layout is selected.	When a designer layout is selected, the blue Layout Parameters button is no longer displayed
Bug	6402	Printing - Service Printing - Ending Date sometimes grayed out when Starting Date is not ALL	Before this fix, when printing a service layout, the Ending Date was not editable if the user clicked into the ending date field prior to entering a starting date. This issue has been resolved.
Bug	6422	Printing - Layout Maintenance - Special Chars in Layout name cause crash	Layouts saved with a special character in the name will be saved, but the special char will be replaced by an underscore symbol.
Bug	6444	When a part has a BUY RATIO that equals the customer QTY ORD, the Order Qty on purchase order is doubled when creating from a special order	Corrected the order qty when SO order qty is less than or equal to the buy ratio.
Bug	6447	Maintenance Functions - Billing Tab allows Customer Amt to be changed even when Type not = W	Previously, the customer Amount to Bill located on the Billing Tab of a work order could be edited. With this

Type	ID	Issue	Correction/Change
			release, the Customer Amt field for only those opcodes of Warranty type can be changed.
Task	6473	Add new layout DM_SERVICE_INVOICE_3 to the release.	A new designer layout has been added to Service Printing. This layout lists each opcode with the associated labor charges first, then the second section lists the parts for each opcode.
Bug	6475	Service Schedule - Manager radio button displays error Manager 'xxxx' has no technicians assigned even when techs are assigned in the clerk file	The function of a manager (clerk ID) being typed into the Manager field then displaying only the technicians assigned to the clerk has been restored.
Bug	6661	Work Orders - Ancillary charges not being charged on flat rate opcodes when using BAoD	When using Bill As of Date (BAoD), the Ancillary Charges on opcodes that are set up to use a Flat Rate method are being properly calculated.
Bug	6705	WO Bill as of Date does not recalculate Env/Oth Charges if you clear the bill as of date.	The billing process will always clear the 'Bill as of Date' before re-calculating.
Bug	6712	Work Order Locks and Time Card uploads	Corrected locking issues.
Bug	6713	Schedule - Yellow color code has two meanings - Should only have 1 meaning	Previously, the software would assign the status/color of yellow to any appointment when the requested Complete date is within 5 days. This was confusing to the user because yellow was also used as an alert that the work order was waiting for special parts. Now, the yellow status will be used ONLY when the work order on the appointment is awaiting special order parts.
Task	6721	Add 'Long desc' field to the customization list	Because some users want to see more than a short description on a work order displayed on the screen, the field Long Description is now available to select in the Column Chooser and added to the Operations grid. It will be hidden by default, so users who wish to display this new field will have to select it to view the data. The grid settings will be saved if changed, so user will only have to change columns once. A tool tip has also been added to long description column, so that if the long description is too long to be displayed in the grid row, it will pop up in a tool tip.
Bug	6754	1. WOH records are being unlocked when they shouldn't be	Corrected locking issue.

Type	ID	Issue	Correction/Change
		and 2. Open Time Card message displays in error in Mobile App	
Task	6781	Add Estimate Inquiry to Service Inquiries menu	A new menu item will now allow users to open Estimates in the Inquiry mode.
Task	6782	Restrict open Work Orders and Estimates forms to 5 or less.	In an attempt to limit certain locking issues, the number of open work orders in the Maintenance mode will now be capped at 5. On the attempt to open a 6th work order (in the Maintenance mode), the user will be prompted with an opportunity to view the work order in Inquiry mode, as opposed to Maintenance mode.
Bug	6783	Time Clock and Time Card not checking all open WO Maint forms.	This bug fix corrects occurrences of bad labor locks which were occurring because the Time Clock and Time Card program was not verifying all open work orders.
Bug	6868	Ancillary Charges grid is hidden after HF for when scaling set to >100%	Rolled back form changes.
Bug	7108	Service Print - Export multiple work orders to PDF causes error.	Corrected issue causing error when multiple work orders were exported to PDF.
Bug	7189	Service Schedule - Only allow single user into Service Schedule.	Due to issues with data corruption, the Service Schedule is restricted to one user at a time
		Service Schedule - Inquiry (included in Bug 7189)	Added new menu item to allow multiple users to view the Service Schedule in an inquiry mode.

System Administration

Type	ID	Issue	Correction/Change
Bug	6173	POS Params - Cash Register Tab ->Pay Type Codes -> Default Change does not show list on F6	The F6 function on the Default Change field in the Pay Type Codes section in the Point of Sale configuration has been restored.
Bug	6427	Mail Merge - issues with Word document and Emails and errors	Corrected an issue with Opt Out emails
Bug	6432	Mail Merge - Error report when list only contains one item to email	Using Mail Merge for one customer no longer produces an error report.