

Release Notes for version 8.4.10.x

Important Updates: This section of items is intended to feature some of the key updates to the DockMaster Application

Module	Issue/Addition	Correction/Change
Accounts Payable	Allow invoice to be posted directly from the Maint form	Add ability to post invoice from maintenance form.
Non-Specific	FuelCloud Integration	Developed an integration with FuelCloud so that DockMaster users can activate fuel pumps from a mobile device as well as 'pull' those sales from FuelCloud into point of sale for processing payments and tracking sales.
Non-Specific	PartSmart Interface Pt 1	Developed the PartSmart interface so DockMaster users can access the electronic online parts catalogs for various manufacturers.
Non-Specific	System-wide file attachment	Added attachments function to Work Order header and updated functionality on Customers, Boats, Vendors, and AP Invoices.

Accounts Payable

Type	ID	Issue	Correction/Change
Task	5754	Allow invoice to be posted directly from the Maint form	Add ability to post invoice from maintenance form.
Bug	5792	Auto-Post Invoice with Receiver sends error	Corrected wording of error message on AP invoice with receiver and fixed Part Description.
Bug	5622	Check Layouts: Clicking save button clears the field on focus	Corrected improper field clearing.
Bug	5613	Check Reprinting: Cannot reassign check number to a check number already printed	Fixed the 'reassign check number' functionality.
Bug	5705	Invoice Payment Selection is slow	Decreased the time it takes the AP invoice selection window to pop up.
Bug	5611	Maintain Invoices: Sublet PO amount does not clear after clearing sublet PO ID and press ENTER	Set sublet p.o. amount to zero when clearing sublet p.o. from invoice.

Bug	5596	Cash Disbursements Journal: Columns not positioned properly	Corrected width of Cash Disbursements Journal report
Task	5591	Update open invoices when vendor name is changed	When name or address changes made to a vendor, prompt the user with a Yes/No box to determine if the changes should update any OPEN invoices.

Accounts Receivable

Type	ID	Issue	Correction/Change
Bug	5775	Auto Cash Receipts - Select icon becomes disabled	On Auto cash receipts, corrected issue where the option to hit SELECT is disabled, an error message is submitted and the user cannot continue.
Bug	5479	Cash Receipts: Error message raises when post cash receipt with adjusted invoice	"Changed code to require an adjustment code to be entered before the adjustment amount is entered. "
Bug	5647	Cash receipts - deleting CR not removing from batch	"Fixed problem where CR sometimes would not be deleted from a Batch. "
Task	5780	Cash Receipts Code Maintenance Labels	Changed the label name on the Cash Receipts Code Maintenance form from Cash Account, to Credit Account.
Bug	5709	Cust Statement: Misc Charges Invoice display duplicate desc	The customer statement has been updated so that the description from the Misc charges invoice only prints once.
Bug	5776	Customer ID field in Misc Cgs allows a one-char cust id	Created validation rule for the Customer ID field to ensure the customer exists in the customer file.
Bug	5704	Print A/R Statements and Bulk email using Outlook causes error report..	Added code to prevent the error from recurring.
Bug	5872	Cash Receipts: Error report when set to Elavon CC processing.	Fixed - System crash if authorizing a credit card payment using Elavon as the merchant processor.

File Maintenance

Type	ID	Issue	Correction/Change
Task	5785	Attached Items need hover help	Added context menu item to open attachments and corrected double click. After field has focus, double clicking anywhere will open the attachment instead of having to double click the column header.
Bug	5612	Billing Codes: Pressing F6 not show list after clear form	Corrected focus issue that was causing the list window not to function.
Bug	5623	Customers: Email is saved as other when there is only one email address and the primary checkbox is unchecked	Changed code to ensure that there is always a primary email. If no email address is checked as primary when grid loses focus, the first line will be forced as the primary.
Task	5750	Inactive date for clerks and techs	In System Admin -> Security -> Clerk Maintenance, added the ability to press F6 for a list of only active clerks or to press F7 for ALL clerks.
Bug	5727	Seasonal Bill codes - Installments error msg	Corrected installments grid when Seasonal bill code is chosen.
Bug	5621	Vendors: Vendor can be deleted when it has audit trail	Vendors can no longer be deleted if there is any activity (such as invoices or purchase orders) in the system for that vendor.
Bug	5734	Cannot change primary email address	Corrected primary email selection.
Task	5782	Order Entry - Alternate Address inconsistency	Changed label on OE Alternate Addresses grid.
Bug	5635	Extra blank columns generated when export to EXCEL files	Corrected DM.POS.SLS.BY.DATE report so that if additional columns are added, all columns will be grouped together without blank columns separating them.

Inventory Management

Type	ID	Issue	Correction/Change
Bug	5649	Inventory Transfers: Transfers only work from Location 1	Corrected issue when creating a transfer from a location other than location 1.
Bug	5773	IV transfers allowed in a closed period	Changed the Inventory process to only allow transfers if the transfer date is in an open GL period.
Bug	5641	OrderEntry: Post to AR function appears to HANG TPOS	Changed post routine so it does not need to utilize the SI file.
Bug	5684	Receivers (RM) need to be set with default DM clerk	To correct the cause of error messages for existing receivers that did not have a clerk id, set clerk id on existing inventory receivers (RM) with default DM clerk, if blank.
Task	5686	Report: Remove row from specific values grid	Removed specific value parameter for the Dept Num field from Monthly Sales Analysis Current Year and Prior year reports.
Bug	5757	Special Order: Parts Pricing not choosing correct level	Corrected pricing level issue on inventory item when creating POS special order.
Bug	5761	Vendor Return: Copied part numbers with a space at the end do not reduce IV	Corrected an issue on the Vendor return where the quantity being returned was not being deducted from QOH. This was only occurring when a user would copy and paste an item# and that item# included blank spaces.
Bug	5862	Error Report : System.ArgumentOutOfRangeException	Fixed - Issue where the system would close if the phone or fax number was blank on a purchase order.

Marina Management

Type	ID	Issue	Correction/Change
Bug	5384	Storage Invoice Maint: Do not write out blank JTs for \$0 invoices	Changed the post storage invoice routine so it does not write a 0.00 journal entry.
Bug	5637	Visual Marina: The slip shows occupied after expected departure date when the slip has a checked in reservation	Corrected issue where a slip, currently occupied by reservation, was not showing its availability after the reservation check-out.

Non-Specific

Type	ID	Issue	Correction/Change
Task	5738	Change verbage on log in screen	Change label on log-in screen to Clerk ID.
Task	5492	FuelCloud Integration	Developed an integration with FuelCloud so that DockMaster users can activate fuel pumps from a mobile device as well as 'pull' those sales from FuelCloud into point of sale for processing payments and tracking sales.
Task	4875	PartSmart Interface Pt 1	Developed the PartSmart interface so DockMaster users can access the electronic online parts catalogs for various manufacturers.
Task	5756	Reduce the time the rollover Help is visible	Reduced amount of time Tool Tip is shown, and increased duration before the Tool Tip is reshowed after being hidden.
Task	5744	System-wide file attachment	Added attachments function to Work Order header and updated functionality on Customers, Boats, Vendors, and AP Invoices.

Point of Sale

Type	ID	Issue	Correction/Change
Task	5752	Add logout button on the main screen	Added exit button to main POS form.
Bug	5718	Approved credit card payments incorrectly displaying with an Open status in DockMaster POS.	Unprocessed CC ROAs can now be pulled up and finalized through TPOS recall ticket.
Bug	5716	Changing location after locking register appears to change location but tickets still written to original loc	When locking the screen on POS, you will no longer be able to change the location. If want to change the location you need to use the change location button in functions.
Task	5742	Create search by part number on POS ticket	On the Recall Ticket feature, add the ability to search by Item#.
Bug	5652	Elavon CC processing - CC machine stops responding causing TPOS to hang during processing.	Fixed potential hang issue when using Elevon CC processing and TPOS.
Bug	5719	Freight not being taxed on Special Order	On POS special orders, the freight was not being tax in certain instances. Updated program to use tax schema from freight billcode if set, otherwise use SO tax schema so that the freight will now be taxed.
Bug	4039	Fuel discount entry should allow for 3 decimal positions	In POS, updated the customer Price field to allow for three (3) decimal positions, instead of two (2).
Bug	5654	Level 2 Sales Tax Issue	Corrected an issue with the Florida Sales Tax Routine, POS version where the program was also adjusting the second level discretionary tax.
Bug	5765	Name is blank if Bill To Last Name is blank	Corrected issue where the Bill To Name on the POS was not pulling the correct name from the Customer record.
Bug	5650	Open/Close G/L Accounting Periods: Dont check for unposted suspended POS tickets	Changed GL closing period routine so that it does not check for unposted suspended POS tickets.
Bug	5651	Register Check Out: Credit card amounts cannot be changed when using non-integrated CC processing.	Corrected to allow editing of CC counted amounts when the system is NOT set to use integrated CC processing.
Bug	5795	ROA is not deducting balance from REMAINING BALANCE	Corrected an issue where the customer balance was not updated before printing receipt.

Bug	5733	The ADD ITEMS screen not allowing three-digit prices	Modified Add items screen to allow price to extend to 3 decimal places.
Bug	5645	Unable to select ALL REGISTERS for end of day.	Selecting ALL REGISTERS for the End of Day function no longer results in an error.

Sales Management

Type	ID	Issue	Correction/Change
Bug	5762	Boat Purchase Order :Cost of Options are duplicated on the Receiver	Fixed unit cost on boat receivers when unit has options or accessories.
Bug	5736	Clerk Security on Level 5 for prospecting location not as designed	Corrected clerk security on level 5.
Bug	5690	Contract Maint: Credit Reports failing on Windows 7.	Corrected security protocols.
Bug	5640	Prospect: Blank spaces is allowed before the SalesRep ID	Corrected key press handlers.
Bug	5597	Contract Maintenance: Price decimals is wrong in F6 listing on accessories to rig	Fixed issue on a boat contract where the accessory price was displayed with the decimal located in the wrong position.
Bug	5483	Contract Maintenance: Packed motor and trailer remove after add another boat	Fixed issue where packed motor and trailers could sometimes be removed when adding a second boat to the contract.
Bug	5642	Quote Maintenance: TRADE IN tab, Press TAB on Mfg Id field clears the row and create blank TR file	Changed code to not create a blank TR (trade-in boat) file if no boat was listed as a trade in on the quote.

Service Management

Type	ID	Issue	Correction/Change
Task	5030	Estimates/Templates: display customer file comments	Customer comments now display on all form types.
Bug	5675	Opcode Expanded Description trimming space and causing words to merge together	Resolved issues with trimming spaces. Words no longer merge in an incorrect format.
Bug	5626	Service Printing: Checkbox label of "both long and short desc" is wrong	On work order print screen, changed the checkbox label to "Print Group Description".
Task	5783	Scheduler naming inconsistent	Changed Service Management menu item from Scheduling Calendar to Service Schedule.
Task	5263	Service Monitor: Display By Opcode to include more detail	Included more information relative to the operation in the service monitor, making the view similar to that of the boat history tab in the boats file.
Task	5784	Service Print: Adjust the column widths on the Operations tab to reveal the full descriptions	Properly formatted Operation Print Control grid when printing a work order from the Operations tab.
Bug	5646	Tech comments on Time cards	Cursor now stops in the Tech comments field for data entry.
Bug	5683	Time Card : tab order moves to wrong field and wrong row on save	Corrected focus issue after selecting WO from F6 listing.
Bug	5852	WO :Time Card entries creating negative labor hour entries on work orders if date is not today	To avoid negative labor hour entries being created on a time card, the start date no longer defaults to today's date, if blank.