

# Release Notes for version 8.3.2.1

The release notes listed below contain resolutions that have been reported and resolved. New features to the application are also listed and may point you to a more detailed document that will be listed in our online knowledgebase or available from support. If you have any questions about release notes, please contact our technical support department via email or 561-969-2882 option 1.

## Accounts Payable (FM)

### Bug

30568 Release Version 8.3.2.1 1

#### **AP - CHECK PROCESSING - MANUAL CHECK ENTRY - Clicking "preview" and "print/post" duplicates the API, APT, JT when post a new check**

In some instances if the clerk clicked preview when printing a check then print post. The check and it's associated entries would duplicate in the API, APT, and JT when it posted.

30831 Release Version 8.3.2.1 1

#### **AP - PRINT 1099 FORMS, Correct program for MISC and INT printing**

Corrected an issue with 1099 printing for M and I types.

30836 Release Version 8.3.2.1 1

#### **AP - CHECKING PROCESSING - MANUAL CHECK ENTRY, GL Distribution tab shows wrong numbers**

Corrected an issue whereby there could be multiple invoices with discounts entered/selected for the manual check and only the first discount was being recognized. This issue also caused the GL Distribution on the check to be improperly written.

## Accounts Receivable (FM)

### Task

14269 Release Version 8.3.2.1 1

#### **AR - ACCOUNTS RECEIVABLE - PRINT AR STATEMENTS, Remove email option from Preview ribbon**

When generating statements the preview form incorrectly included the email button when it should not have. The button has been removed from the preview. To email statements use the email pdf option from the selection form.

## API

### Bug

31632 Release Version 8.3.2.1 1

**API - Duplication & "not sync" issues for child opcodes in Coordination.**

Corrected an issue when adding additional child op codes whereby previous child op codes for the same parent would get duplicated in the Coordination module.

**File Maintenance**

**New Feature**

31339 Release Version 8.3.2.1 1

**FM - CUSTOMERS, Update Customer and Alternate address groups**

The Customer Maintenance form has been updated as noted below;

\* Renamed the "Customer Information" group to "Shipping Address".

\* Renamed the "Alternate Address" to "Billing Address".

\* Changed the Use "Alternate Address" flag's label to "Use Billing Address"

\* Updated the "Billing Address" information to mirror the "Shipping Address" for all address lines, phone numbers, and included "Company Name"

\* Added a "Same as Shipping" button to the billing address group that when clicked will copy the shipping address group's information to the billing address group. Warning clicking this button will overwrite all information in the billing address group with no prompt. If Clicked by accident simply click Undo or Clear and do not save when prompted.

31364 Release Version 8.3.2.1 1

**FM - CUSTOMERS - POS / ORDER ENTRY TAB, Add grid for Order Entry alternative addresses**

A new feature has been added to the Customer record's POS/Order Entry tab that allows for adding multiple alternative shipping billing addresses. There is now a grid on the tab that will allow direct entry and maintenance of the grid from the Customer Maintenance form as well as updating from the Order Entry form. The grid is utilized for Order Entry only, and its purpose is for storing multiple addresses when the customer's on the Order have multiple ship to and bill to addresses. The address data cannot be reported on from Report Generator.

**FM - VENDORS, Increase vendor name length to 50**

As part of an ongoing update the Vendor name length in the vendor file has been increased to 50 characters. Over the next several releases the name length will be increased in AP for invoices and check printing. Other areas of the application will continue to display the first 25 - 30 characters. Standard and custom reports will now print the full 50 characters of the vendor name item, but can be truncated as needed to print less.

\*\*\*Note,

\* Vendor name and Payment name on the form will be 50 characters

\* Dictionary item NAME in the VM file is now 50 characters long and the descriptions are "Vendor Name".

\* A new dictionary item "PAY.NAME" has been added, it is 50 characters and its descriptions are "Payment Name"

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**General Ledger (FM)**

**Bug**

**GL - JOURNAL TRANSACTIONS - ENTER JOURNAL TRANSACTIONS, Update the form's tab control and grid width.**

Corrected the grid columns to properly display the minimum widths for all columns and not truncate the data displayed in them.

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**Inventory Management**

**New Feature**

**IM - ORDER ENTRY, Update form to display visual changes for Credit Limit and tax status**

A new feature has been added to the Order Entry form to visually display the customer's credit status and tax certificate status.

\*\*\*Capability is as below;

Once a Ship To or Bill To customer has been added to the order;

\*If either customer's credit limit is currently exceeded then the customer name field background will change to Orange and the label to the left will state "Over Credit Limit" in orange text.

\* If either customer is currently flagged as in collections on their customer record the customer name field background will change to Red and the label to the left will state "In Collections"

\* If the customer's tax id effective dates are blank or the expiration date has been exceeded the tax id field background will change to red, and the label will to the left will state "Expired"

\*\*\*Note,

The customer's credit limit must be defined and cannot be blank for the above to display over credit limit. A tax id must be defined on the customer record for the tax status to display. Reminder the changes are visual warnings only and do not stop the clerk from processing the order.

**IM - ORDER ENTRY, Update Ship To / Bill To tabs with all CM contact address and Phone information**

The Ship To and Bill To customer tabs on the Order entry form have been updated to include all address lines and phone numbers. The information will populate from the associated customer records and can be maintained as alternative addresses as well when the Save Add flag is ticked.

31366 Release Version 8.3.2.1 1

**IM - ORDER ENTRY - SHIP TO / BILL TO, Add capability to Select and Store alternative addresses**

Additional capability to select alternate addresses / Phones from the Ship to and Bill to customer records as well as saving addresses / Phones entered on the order for the customers has been added.

\*\*\*Capability is as below.

Once an order has been started the a Ship To / Bill To customers have been added;

\* The clerk can update either address to one of the alternate Order entry addresses / phones defined on the customer's record.

\* Make a change to either address / phones or type in a completely new information for either and then tick the Save Add flag beside Address Line 3 for that customer to write the new changes to the Order Entry Alternative Addresses grid on the customer record.

31398 Release Version 8.3.2.1 1

**IM - ORDER ENTRY, Add "Printed" visual indicator to order form**

When an order has been printed for Pick Lists and Quotes the Order Entry form will now display the word "Printed" beneath the POS Id field in large green font. If the order/quote is cleared and later recalled it will automatically appear to remind the clerk that it has been previously printed.

Bug

19343 Release Version 8.3.2.1 1

**IM - Purchasing - PO Entry - Special Orders are not Updated Correctly when the same Work Order that has the Part Order deleted is then Added back**

In some instances if the clerk added a special order to a PO for a work order. Then delete the work order and later added it back to the same part number. The reference would not get updated as expected on the work order and the special ordered part would never get delivered to the work order when it was received.

22460 Release Version 8.3.2.1 1

**IM - PURCHASING - INVENTORY RECEIVING, Extended Cost can be added for 0 quantity received items**

Corrected an issue to disallow access to the extended cost cell on a receiver if there is no received quantity for that part.

27017 Release Version 8.3.2.1 1

**IM - PURCHASING - VENDOR RETURNS, Cannot return a non-inventory part that is not defined in params**

Corrected an issue with Vendor Returns not allowing a non-inventory part that is not defined in parameters to be returned.

30812 Release Version 8.3.2.1 1

**IM - ORDER ENTRY, when enter a manufacturer part number in Order Entry, "superseded parts" selection window not pop up**

In some instances if the clerk entered a manufacturer part number that was attached to a part that had been superseded. The part's supersession chain would not appear for selection.

30813 Release Version 8.3.2.1 1

**IM - PURCHASING - PO ENTRY, Comments not cleared after save**

Corrected an issues whereby once comments were saved on a purchase order they could not be removed later.

30992 Release Version 8.3.2.1 1

**IM - ORDER ENTRY, Print preview landscape layouts display in portrait**

Corrected an issue with previewing landscape layouts not displaying as expected. The layout will now display in full when it is in landscape orientation.

31351 Release Version 8.3.2.1 1

**IM - Order Entry - Default Shipping and Default Receiving Prompts**

Corrected an issue with the default shipping and receiving methods not working as expected for Order Entry.

31583 Release Version 8.3.2.1 1

**IM - Order Entry - Invoice prints incorrect ordered quantity when system not set to consolidate parts**

When the POS parameters are not set to consolidate like parts and the Invoice layout being used prints the ordered, shipped, backorder quantities from the order instead of the invoice's quantities the layout incorrectly prints the same ordered quantity for the same part number instead of the line quantity for the part number.

Marina Management

Bug

30572 Release Version 8.3.2.1 1

**MM - SLIP FUNCTIONS - LIST ALL SLIPS - The tab text of LIST ALL SLIP is "Reports - Wasted Slip Report"**

Corrected the text on the report generator tab when printing the List All Slips report to state "List All Slips"

31554 Release Version 8.3.2.1 1

**MM - BILLING FUNCTIONS - PROCESS STORAGE BILLS, The first payment amount is wrong when there are multiple installments**

When processing storage bills for certain bill codes that have installments the first payment amount would not always be correct.

**Non-Specific**

**New Feature**

30849 Release Version 8.3.2.1 1

**NS - ELAVON CC PROCESSING, Add integration to Elavon for CC processing in Ops**

Elavon Credit Card processing has been added for Credit and Debit transaction processing only.

\*\*\*Note,

The integration DOES NOT include Tip processing, Gift, Loyalty or ACH. For additional information on the integration please contact support@mytaskit.com

**Bug**

31198 Release Version 8.3.2.1 1

**NS - DICT AR - LIST.FORMATS, Reference and source columns truncated. Trap for release**

The DataLister grids for the AR > Inquiries > Customer Balance, inquiries were truncating the Reference and Source column information to 9 characters when instead it should have been 15 characters.

**Point Of Sale**

**Bug**

22326 Release Version 8.3.2.1 1

**POS - FUNCTIONS - Paid In and Paid Out Cancel Button does not cancel transaction**

The cancel button will now cancel the Paid Out and Paid In entry and clear the form as expected.

30668 Release Version 8.3.2.1 1

**POS - "Point of Sale has stopped working" message pops up when update POS**

In some instances during the upgrade process to a new version the Point of Sale upgrade would complete then display a message "Point of Sale has stopped working"

30756 Release Version 8.3.2.1 1

**POS - Printing batch fails when there are many pay types**

If the Point Of Sale batch contained more than 9 pay types in it and then the batch report was printed. The print job would fail with the error "No Document Supplied"

31185 Release Version 8.3.2.1 1

**POS - Discount in TPOS full size layout report is the discount per item**

Corrected an issues with the layouts below not displaying the extended discounts in the totals section as expected.

DM\_TPOS\_INVOICE\_FULL  
DM\_TPOS\_INVOICE\_FULL\_CC  
DM\_TPOS\_INVOICE\_FULL\_SIG  
DM\_TPOS\_INVOICE\_FULL\_10  
DM\_TPOS\_INVOICE\_FULL\_10\_CC  
DM\_TPOS\_INVOICE\_FULL\_8  
DM\_TPOS\_INVOICE\_FULL\_8\_CC

**Sales Management**

**Bug**

22437 Release Version 8.3.2.1 1

**SM - MAINTENANCE FUNCTIONS - CONTRACT UNIT EXCHANGE - The Serialized Units are not being Updated when Items on Packaged Units are Exchanged**

In some instances when exchanging serialized units the package items associated with the units were not getting updated as expected.



30377 Release Version 8.3.2.1 1

**SM - PROSPECT FUNCTIONS - PROSPECTS - SERVICE TAB and STORAGE TAB, function keys not able to invoke the maint forms**

Corrected an issue with the F8 function key not working for the Service and Storage tabs.

\*\*\*Note,

The F8 key only works for service and storage invoices, it does not open Wait Lists those will need to be accessed by opening the Waitlists form in Marina Management.

30561 Release Version 8.3.2.1 1

**SM - SALES FUNCTIONS - CONTRACT MAINTENANCE - MAIN TAB, F8 not bringing commission worksheet in "Sales Person" field**

Corrected F8 will now work as expected.

30779 Release Version 8.3.2.1 1

**SM - PURCHASING - PURCHASE ORDERS - PURCHASE ORDER DETAIL, Typing a model option id and pressing enter moves to top row description**

When manually entering options onto a model if the clerk pressed enter to move to the next row the focus instead returned to the top row of the grid.

30780 Release Version 8.3.2.1 1

**SM - PROSPECT FUNCTIONS - PROSPECTS, Enter should default the sales rep on follow up sub-tabs**

Corrected an issue when pressing enter on the follow up grids in prospect maintenance where by the Prospect's assigned sales person was not defaulting as expected when entering next actions on the follow up tabs.

30786 Release Version 8.3.2.1 1

**SM - PROSPECT FUNCTIONS - PROSPECTS, Delete prospect does not remove PS id from attached CM record**

When a prospect that had an attached customer was deleted. The customer record was not updated and the deleted prospect id remained on the customer record.

30790 Release Version 8.3.2.1 1

**SM - SALES FUNCTIONS -CONTRACT MAINTENANCE - FINANCE INFO TAB, F&I Comments cannot be saved**

Corrected an issue with the F&I comments not saving on a contract as expected.

31427 Release Version 8.3.2.1 1

**SM - SALES FUNCTIONS - CONTRACT MAINTENANCE - REFUNDS AND FORFEITS, Refunding a deposit from Cash Receipts removes deposit information from Contract.**

Corrected several issues from all modules that generated deposits in cash receipts whereby if the clerk processed the credit card deposit and then later reversed the cash receipts entry from cash receipts. The deposit entry and its refund entry would be removed from the source document. (Contract, Work Order, etc.) The data remained in the cash receipt batch however.

**Service Management**

**Bug**

31296 Release Version 8.3.2.1 1

**WO - Integration - Add operation does not always sync to Coord.**

Corrected an issue whereby in certain instances a work order's operations would not always sync as expected. Once the link was broken any new operations would never sync for the work order.

31331 Release Version 8.3.2.1 1

**WO - MAINTENANCE FUNCTIONS, Bar code scanning not working for charges forms**

When entering time in the Time Cards and Time Clock form if the clerk scanned the operation's barcode from the Service.Request layout the work order id and operation code were not filled in as expected.

31373 Release Version 8.3.2.1 1

**WO - MAINTENANCE FUNCTIONS - SUBLET CHARGES, Sublet order cannot be removed by clicking "Remove Charge" button**

In some instances after upgrading to 8.3.0.0 if the clerk attempted to remove a sublet charge that had not been attached to an AP invoice the application would not allow the removal. This has been corrected.

**Task**

30827 Release Version 8.3.2.1 1

**WO - MAINTENANCE FUNCTIONS, Add Summary and Forecast to menu,**

The sub menu items for the opcode's summary and forecast have been added the Maintenance Function menu as Operation Summary and Operation Forecast. These items work and display the same as from within the work order.

**System Administration**

**Bug**

19329

Release Version 8.3.2.1 1

**SA - UserGroup Maintenance - UserGroup Maintenance Form cannot Combine Security for two Customers**

Corrected issues with assigning security for combining Customer, Prospects, and Vendors, all work as expected now.